

OVATION SCIENCE INC.

1003-1166 Alberni Street, Vancouver BC V6E 3Z3

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

TO THE SHAREHOLDERS:

NOTICE IS HEREBY GIVEN that the annual general meeting of the shareholders of Ovation Science Inc. (the “Company”) will be held in-person at Suite 704-595 Howe Street, Vancouver, BC V6C 2T5 on Friday, September 20, 2024 at 11:00 a.m. (Vancouver time) for the following purposes:

1. to fix the number of directors for the ensuing year at six (6) persons;
2. to elect Terry Howlett, Doreen McMorrان, Joan Chypyha, Ian Howard, Shane Dungey and Ronald Stern as directors for the ensuing year;
3. to receive the audited financial statements of the Company for the financial year ended December 31, 2023 and the accompanying report of the auditors;
4. to appoint Dale Matheson Carr-Hilton Labonte LLP as the auditors of the Company for the ensuing year and to authorize the directors to fix the remuneration to be paid to the auditors;
5. to consider, and if thought fit, to pass an ordinary resolution approving and ratifying the Company’s 10% rolling stock option plan as more particularly described in the accompanying Information Circular; and
6. to transact such other business as may be properly brought before the Meeting or any adjournment thereof.

The accompanying Information Circular provides additional information relating to the matters to be dealt with at the Meeting and is supplemental to, and expressly made a part of, this Notice of Meeting.

The Company’s Board of Directors has fixed August 13, 2024 as the record date for the determination of shareholders entitled to notice of and to vote at the Meeting and at any adjournment or postponement thereof. Each registered shareholder at the close of business on that date is entitled to such notice and to vote at the Meeting in the circumstances set out in the accompanying Information Circular.

If you are a registered shareholder of the Company and unable to attend the Meeting in person, please complete, date and sign the accompanying form of proxy and deposit it with the Company’s transfer agent, National Securities Administrators Ltd., at 777 Hornby Street, Suite 702, Vancouver, British Columbia, V6Z 1S4 by mail or fax, no later than no later than forty eight (48) hours (excluding Saturdays, Sundays and holidays) prior to the time of the Meeting, or adjournment thereof.

If you are a non-registered shareholder of the Company, please complete and return the materials in accordance with the instructions set forth in the accompanying Information Circular.

DATED at Vancouver, British Columbia, the 14th day of August 2024.

By Order of the Board of

OVATION SCIENCE INC.

“Terry Howlett”

Terry Howlett
Chief Executive Officer and Director